

CITY OF BROOKFIELD

CONFIDENTIAL PREQUALIFICATION STATEMENT

TO:

There is submitted for your consideration, pursuant to Section 66.0901 Wisconsin Statutes, a statement of qualification of the undersigned to furnish the necessary labor, materials and skills required to perform the complete public works contract to be let by the municipality.

1. IDENTIFICATION

A. Official Firm Name _____

B. Telephone No. _____ Fax No. _____

C. Address _____
(Street) (City) (State) (Zip)\

Email _____

D. Number of years in business under present firm name _____

E. Classification of work which firm is seeking qualification _____

F. Please check one, two or three:

1. Corporation _____ 2. Partnership _____ 3. Sole proprietor _____

G. Principal Individuals:

(If a Corporation Answer Below)

(If a Partnership Answer Below)

President _____

Name of Partner _____

Vice-Pres. _____

Name of Partner _____

Secretary _____

(If a Sole Proprietor Answer Below)

Treasurer _____

Name of Sole Proprietor _____

H. If a Corporation answer below:

(1) Licensed to do business in Wisconsin (month/year) _____

(2) When Incorporated _____ (3) In what State _____

2. EXPERIENCE

A. Tabulation of firm's current projects under construction.

<u>Year</u>	<u>Class of Work</u>	<u>Contract Amount</u>	<u>Location of Work</u>	<u>For Whom Performed Name & Mailing Address</u>

(Attach additional pages if necessary)

B. Tabulation of major contracts which firm has completed during past five years:

<u>Year</u>	<u>Class of Work</u>	<u>Contract Amount</u>	<u>Location of Work</u>	<u>For Whom Performed Name & Mailing Address</u>

(Attach additional pages if necessary)

C. If Firm has less than five years experience, provide a tabulation of construction experience of principal individuals in organization:

<u>Individual's Name</u>	<u>Present Position of Office</u>	<u>Years of Experience</u>	<u>Class of Work</u>

(Attach additional pages if necessary)

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3. EQUIPMENT

- A. List below major pieces of equipment owned and available for proposed work:

<u>Quantity</u>	<u>Item</u>	<u>Description, Size, Capacity, Etc.</u>	<u>Condition (Good or Fair)</u>	<u>Age</u>

4. CONTRACTURAL RESPONSIBILITY

- A. Has Firm ever failed in the past ten years to complete work awarded to it on time?

- B. Has any officer or partner of firm ever failed in the past ten years to complete a construction contract handled in his own name on time? _____
- C. Has any officer or partner of firm ever been an officer or partner of some other organization during the past ten years that failed to complete a construction contract on time? _____
- D. Has Firm asked to be relieved from a bid submitted by it to a public awarding authority during the past ten years? _____
- E. Has Firm ever been charged with or convicted of a violation of any wage schedule? _____

If you answered yes to any of the above, state:

- (1) Date: _____
(2) Claimant: _____
(3) Claimant's address: _____
(4) Full particulars in each instance: _____

(Attach additional pages if necessary)

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5. BONDING RESPONSIBILITY

A. (1) Names, address and phone number of bonding companies which generally execute bid and surety bonds: _____

(2) Names and addresses of all bonding companies other than those listed in A(1) above which have written bid and surety bonds during the last five (5) years: _____

B. Has any bonding company every taken over a contract or made any payments, because of Firm's failure to carry out a contract? _____

If so, state: (1) Date _____

(2) Name of Bonding Company: _____

(3) Bonding Company's Address: _____

(4) Full particulars in each instance: _____

C. If required, can your organization provide a bid bond for this project? Yes No

D. What is your approximate total bonding capacity?

\$100,000 to \$500,000

\$500,000 to \$2,000,000

\$2,000,000 to \$5,000,000

\$5,000,000 to \$10,000,000

\$10,000,000 or more

6. CONTRACTOR'S FINANCIAL STATEMENT

A. Provide dated copies of your most recent balance sheet date including current assets and liabilities (preferably audited or reviewed by independent accounting firm).

B. Provide dated copies of your most recent income statement and cash flow statement (preferably audited or reviewed by independent accounting firm).

C. Who prepared such balance sheet? _____

D. Are any of your assets assigned – if so, which are assigned? _____

For what purpose are they assigned? _____

A PROSPECTIVE BIDDER MAY SUBMIT ITS OWN PRE-QUALIFICATION STATEMENT ONLY SO LONG AS IT IS IN SUBSTANTIAL CONFORMITY WITH THIS DOCUMENT. THE CITY SHALL HAVE THE SOLE DISCRETION TO DETERMINE THE ADEQUACY OF ANY SUCH SUBMISSION.

7. AFFIDAVIT

STATE OF _____)
(ss
COUNTY OF _____)

_____, being duly sworn, deposes and says that he
is the _____ of the above _____
(official capacity)
and that the answers to the foregoing questions and all statements therein contained are true and
correct, and that any Owner, Bonding Company, or other agency herein named is hereby
authorized to supply the municipality with any information deemed necessary to verify this
statement.

Subscribed and sworn to
Before me this _____ day of
_____, 20_____.

Officer

My Commission Expires: _____

Notary Public

